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*Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated 12 June 2026 (the "***Prospectus***") issued by Shenzhen Senior Technology Material Co., Ltd. (深圳市星源材質科技股份有限公司) (the "***Company***").*

This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for any securities of the Company. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Company and the Global Offering described below before deciding whether or not to invest in the Offer Shares. Any investment decision in relation to the Offer Shares should be taken solely in reliance on the information provided in the Prospectus.

*This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not, and is not intended to, constitute or form a part of any offer to sell or solicitation to purchase or subscribe for any securities in the United States or in any other jurisdiction. The Offer Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended from time to time (the "***U.S. Securities Act***") or securities law of any state or other jurisdiction of the United States and may not be offered, sold, pledged or otherwise transferred within the United States, except pursuant to an available exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in compliance with any applicable state securities laws. The Offer Shares are being offered and sold solely outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act. There will be no public offer of the Offer Shares in the United States.*

Potential investors of the Offer Shares should note that the Sole Sponsor and the Sponsor-OC (for itself and on behalf of the other Hong Kong Underwriters) shall be entitled to terminate their obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the paragraph headed "Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Hong Kong Underwriting Agreement — Grounds for Termination" in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Tuesday, 23 June 2026).

SENI

深圳市星源材質科技股份有限公司

Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Prospectus issued by the Company.

	6067
	SENIOR MATERIAL
	23 J ne 2026*

* *see note at the end of the announcement*

	HK$8.98
	HK$8.98

	149,523,500 H Shares
	14,952,500 H Shares
	134,571,000 H Shares
	1,495,234,139

( )	HK$1,342.7 million
	HK$61.7 million
	HK$1,281.0 million

Note: Gross proceeds refers to the amount to which the issuer is entitled receive. For details of the use of proceeds, please refer to the section headed "Future Plans and Use of Proceeds" in the Prospectus.

HONG KONG PUBLIC OFFERING

	209,580
	22,263
	1,563.16 times
	N/A
	14,952,500
	0
	14,952,500
%	10%

Note: For details of the final allocation of shares to the Hong Kong Public Offering, investors can refer to www.eipo.com.hk/eIPOAllotment to perform a search by identification number or www.eipo.com.hk/eIPOAllotment for the full list of allottees.

INTERNATIONAL OFFERING

	104
	14.34 times
	134,571,000
	0
	134,571,000
%	90%

*The Directors confirm that, to the best of their knowledge, information and belief, save for (a) a waiver from strict compliance with Rule 10.04 of the Listing Rules and a consent under paragraph 1C(2) of Appendix F1 to the Listing Rules (the "*Placing Guidelines*") granted by the Stock Exchange to permit H Shares in the International Offering to be placed to certain Permitted Existing Shareholders, (b) a consent under paragraph 18 of Chapter 4.15 of the Guide for New Listing Ap* *their respective close associates; and (ii) none of the placees and the public who have purchased the Offer Shares are accustomed to taking instructions from the Company, any of the Directors, chief executive of the Company, substantial shareholders, existing shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of H Shares registered in his/her/its name or otherwise held by him/her/it.*

The placees in the International Offer incl de the follo ing:

Cornerstone Investors *(Note 1)*

Name	No. of Offer Shares allocated	% of Offer Shares	% of total issued H Shares after the Global Offering	% of total issued Shares after the Global Offering (Note 3)	Existing shareholders or their close associates
F llgoal F nd Management Co., Ltd. ( )	6,720,500	4.49%	4.49%	0.45%	Yes
GF F nd Management Co., Ltd. and GF International In estment Management Limited (together,) *(Note 2)*	5,673,000	3.79%	3.79%	0.38%	Yes
TAIKANG LIFE INSURANCE CO., LTD ( ) *(Note 2)*	5,673,000	3.79%	3.79%	0.38%	Yes
HARVEST INTERNATIONAL PREMIUM VALUE (SECONDARY MARKET) FUND SPC acting on behalf of and for HARVEST SYNERGY SP ( ) *(Note 2)*	4,922,500	3.29%	3.29%	0.33%	No
SPRINGS CAPITAL (HONG KONG) LIMITED ( )	5,567,500	3.72%	3.72%	0.37%	No

Name	No. of Offer Shares allocated	% of Offer Shares	% of total issued H Shares after the Global Offering	% of total issued Shares after the Global Offering (Note 3)	Existing shareholders or their close associates
Gaoteng Enterprise Management Co., Ltd. ( ) and CICC FINANCIAL TRADING LIMITED ( ) (in connection ith OTC S aps) *(Notes 2 and 4)*	2,618,000	1.75%	1.75%	0.18%	No
S n oda Treas r (Hong Kong) Limited ( )	2,560,000	1.71%	1.71%	0.17%	No
JINKOSOLAR INVESTMENT LIMITED ( )	4,454,000	2.98%	2.98%	0.30%	No
Mondeoma Limited ( )	11,024,500	7.37%	7.37%	0.74%	No
Bona Star Cons ltant Limited ( ) *(Note 2)*	8,351,500	5.59%	5.59%	0.56%	No
SINSANWA HOLDINGS (H.K.) CO., LIMITED ( )	5,567,500	3.72%	3.72%	0.37%	No
SHEEN NATION HOLDINGS LIMITED ( )	2,618,000	1.75%	1.75%	0.18%	No
Chen Feng	1,745,500	1.17%	1.17%	0.12%	No
	67,4 5,500	**45.14%**	**45.14%**	**4.51%**	

Notes:

1. For f rther details of the Cornerstone In estors, please refer to the section headed Cornerstone In estors in the Prospect s.

Name	No. of Offer Shares allocated	% of Offer Shares	% of total issued H Shares after the Global Offering	% of total issued Shares after the Global Offering (Note 4)	Relationship
Allotees with consent under paragraph 18 of Chapter 4.15 of the Guide for New Listing Applicants in relation to allocations of further H Shares to existing shareholders and Cornerstone Investors and/or their close associates *(Note 2)*					
GF F nd	1,112,000	0.74%	0.74%	0.07%	Cornerstone In estor
Taikang Life	724,000	0.48%	0.48%	0.05%	Cornerstone In estor
Har est Global Capital In estments Limited	1,782,000	1.19%	1.19%	0.12%	The f nd manager of a Cornerstone In estor, namel Har est S nerg SP
Bona Star	4,409,000	2.95%	2.95%	0.29%	Cornerstone In estor
SEA2SEA International Pte Ltd	3,087,000	2.06%	2.06%	0.21%	Wholl -o ned b the spo se of the sole shareholder of, and th s a close associate of, a Cornerstone In estor, namel Bona Star
Y eminto Ne Opport nit No. 1 Pri ate Sec rities In estment F nd and SHENWAN HONGYUAN (INTERNATIONAL) HOLDINGS LIMITED (in connection ith OTC S aps)	110,000	0.07%	0.07%	0.01%	A f nd managed b Y emin In estment Pri ate Sec rities F nd Management (Shen hen) Compan Limited ([illegible]). Y emin In estment is the GP Of Y eminto Pri ate Sec rities Management Co., Ltd, hich shares the same controlling shareholder as a Cornerstone In estor, namel Gaoteng Enterprise Management
F llgoal	628,500	0.42%	0.42%	0.04%	Cornerstone In estor
F llgoal Asset Management (HK) Limited	206,500	0.14%	0.14%	0.01%	Wholl -o ned b a Cornerstone In estor, namel F llgoal
Chen Feng	20,000	0.01%	0.01%	0.00%	Cornerstone In estor
ICBCUBSI	2,000	0.00%	0.00%	0.00%	ICBCUBSI shares the same ltimate beneficial o ner as a cornerstone in estor, namel Sheen Nation

Name	No. of Offer Shares allocated	% of Offer Shares	% of total issued H Shares after the Global Offering	% of total issued Shares after the Global Offering (Note 4)	Relationship
Allotees with consent under paragraph 1C(1) of the Placing Guidelines and Chapter 4.15 of the Guide in relation to allocations to connected clients *(Note 3)*					
CICC FT (in connection , ith the OTC S, aps) *(Note 5)*	25,500	0.02%	0.02%	0.00%	CICC FT is a member of the same gro p as China International Capital Corporation Hong Kong Sec rities Limited ( )
CICC FT (in connection the OTC s, aps) *(Note 12)*	2,618,000	1.75%	1.75%	0.18%	CICC FT is a member of the same gro p as China International Capital Corporation Hong Kong Sec rities Limited
H atai Capital In estment Limited ( ) *(Note 6)*	11,024,000	7.37%	7.37%	0.74%	H atai Capital In estment Limited is a member of the same gro p as H atai Financial Holdings (Hong Kong) Limited ( )
China Asset Management (Hong Kong) Limited ( ) *(Note 7)*	25,500	0.02%	0.02%	0.00%	China Asset Management (Hong Kong) Limited is a member of the same gro p as CITIC Sec rities Brokerage (HK) Limited (a distrib tor of the Global Offering) ( )
ICBC UBS Asset Management Co., (International) Ltd. ( ) *(Note 8)*	2,000	0.00%	0.00%	0.00%	ICBC UBS Asset Management Co., (International) Ltd. is a member of the same gro p as ICBC International Sec rities Limited ( )

3. For details of the consent nder paragraphs 1C(1) of the Placing G idelines in relation to allocations to connected clients, please refer to the section headed Others/Additional Information Placing to connected clients ith prior consent nder paragraph 1C(1) of the Placing G idelines in this anno ncement.

4. Not taking into acco nt an A Shares held b the rele ant in estors.

5. CICC FT ill hold the Offer Shares on a non-discretionar basis for and on behalf the ltimate clients (the). CICC FT and CICCL ill enter into a series of cross border delta-one OTC s ap transactions (collecti el , the) ith each other and the CICC FT Ultimate Clients, p rs ant to hich CICC FT ill hold the Offer Shares on a non-discretionar basis to hedge the OTC S aps hile the economic risks and ret rns of the nderl ing Offer Shares are passed to the CICC FT Ultimate Clients, s bject to c stomar fees and commissions. The OTC S aps ill be f ll f nded b the CICC FT Ultimate Clients. D ring the terms of the OTC S aps, all economic ret rns of the Offer Shares s bscribed b CICC FT ill be passed to the CICC FT Ultimate Clients and all economic loss shall be borne b the CICC FT Ultimate Clients thro gh the OTC S aps, and CICC FT and CICCL ill not take part in an economic ret rn or bear an economic loss in relation to the Offer Shares. The OTC S aps are linked to the Offer Shares and the CICC FT Ultimate Clients ma req est to earl terminate the OTC S aps at their o n discretions, pon hich CICC FT ma dispose of the Offer Shares and settle the OTC S aps in cash in accordance ith the terms and conditions of the OTC S aps. Despite that CICC FT ill hold the legal title of the Offer Shares b itself, it ill not e ercise the oting rights attaching to the rele ant Offer Shares d ring the terms of the OTC S aps according to its internal polic .

   The CICC FT Ultimate Clients for p rpose of this placee s bscription incl de (i) Y anlesheng Qiang e Pri ate Sec rities In estment F nd (源樂晟強業私募證券投資基金), hose f nd manager is Tibet Y anlesheng Asset Management Compan Ltd. (, 西藏源樂晟資產管理有限公司) and ltimate beneficial o ners holding 30% or more interest are Zeng Xiaojie and H Cai ang, (ii) Y anlesheng Qiangsh Pri ate Sec rities In estment F nd (源樂晟強樹私募證券投資基金), hose f nd manager is Tibet Longrising and ltimate beneficial o ner holding 30% or more interest is Zeng Xiaojie, (iii) Y anlesheng Qiangshi Pri ate Sec rities In estment F nd (源樂晟強勢私募證券投資基金), hose f nd manager is Tibet Longrising and ltimate beneficial o ner holding 30% or more interest is Zeng Xiaojie.

   To the best kno ledge of CICC FT after d e enq ir , each of the CICC FT Ultimate Clients and their ltimate beneficial o ners are independent third parties of the Compan , its s bsidiaries, CICC FT, CICCHKS and the companies hich are members of the same gro p as CICC FT and CICCHKS.

6. PRC in estors are c rrentl not permitted nder applicable PRC la s to participate directl in initial p blic offerings ( ) in Hong Kong. Ho e er, PRC in estors are permitted to in est in prod cts iss ed b appropriate domestic sec rities firms licensed to ndertake cross-border deri ati es trading acti ities. In connection ith s ch prod cts, the licensed domestic sec rities firms, thro gh their Hong Kong affiliates, ma participate in Hong Kong IPOs either as placees or cornerstone in estors (the -).

   H atai Sec rities Co., Ltd. ( ), the shares of hich are listed on both the Shanghai Stock E change (stock code: 601688) and the Stock E change (stock code: 6886), is licensed to ndertake cross-border deri ati es trading acti ities. H atai Sec rities has entered into an ISDA agreement (the) ith its indirectl holl -o ned s bsidiar , HTCI, to set o t the

P rs ant to the ISDA Agreement, HTCI, hich intends to participate as a placee to s bscribe for the Offer Shares nder the International Offering (the), ill hold the beneficial interest of the Offer Shares on a non-discretionar basis as the single nderl ing holder nder a back-to-back total ret rn s ap (the - -) to be entered b HTCI in connection ith a total ret rn s ap order (the) placed b and f ll f nded (i.e. ith no financing pro ided b HTCI) b an onshore in estor (the), b hich HTCI ill, s bject to

It is proposed that HTCI ill hold the legal title and the oting right of the Offer Shares b itself, and pass thro gh the economic e pos re to the H atai Ultimate Client, being an onshore client ho places a Client TRS order ith H atai Sec rities in connection ith the IPO of the Compan . HTCI ill not e ercise the oting right of the Offer Shares d ring the tenor of the Back-to-back TRS. D ring the life of the Client TRS and Back-to-back TRS, HTCI ma contin e to hold the Offer Shares in its c stodian acco nt, or to hold some or all of the Offer Shares in a prime brokerage acco nt for stock borro ing p rposes, here HTCI ill lend o t its holding of nderl ing Offer Shares in the form of stock borro ing loans consistent ith market practice to lo er its finance costs, pro ided that HTCI has the abilit to call back the Offer Shares on loan at an time in order to satisf its obligations nder the Back-to-back TRS to ens re the economic interests are ltimatel passed to the H atai Ultimate Client.

To the best kno ledge of HTCI after d e enq ir , the H atai Ultimate Client and its ltimate beneficial o ner(s) are independent third parties of the Compan , its s bsidiaries, HTCI, HTFH and the companies hich are members of the same gro p as HTCI and HTFH.

7. China AMC HK ill hold the Offer Shares in its capacit as the discretionar f nd manager managing assets on behalf of its nderl ing clients or mandates, hich are independent third parties. To the best kno ledge of China AMC HK after d e enq ir , each of the nderl ing clients or mandates of China AMC HK and their respecti e ltimate beneficial o ner holding 30% or more interest is an independent third part of China AMC HK and CSB, and the companies hich are members of the same gro p of companies as CSB.

8. ICBC UBS ill hold the Offer Shares in its capacit as the discretionar f nd manager managing the f nds on behalf of a discretionar acco nt, ho is an independent third part of ICBC UBS and ICBCI, and the companies hich are members of the same gro p of companies as ICBCI.

9. ICBC International ill hold the Offer Shares in its capacit as the discretionar f nd manager managing the f nds on behalf of a discretionar acco nt, ho is an independent third part of ICBC International and ICBCI, and the companies hich are members of the same gro p of companies as ICBCI.

10. AEGON ill hold the Offer Shares in its capacit as the discretionar f nd manager managing assets on behalf of its nderl ing clients or mandates, hich are independent third parties. To the best kno ledge of AEGON after d e enq ir , each of the nderl ing clients or mandates of AEGON and their respecti e ltimate beneficial o ners is an independent third part of AEGON and CISI, and the companies hich are members of the same gro p of companies as AEGON and CISI.

11. Red So th ill hold the Offer Shares in its capacit as the discretionar f nd manager managing assets on behalf of its nderl ing clients or mandates, hich are independent third parties. To the best kno ledge of Red So th after d e enq ir , each of the nderl ing clients or mandates of Red So th and their respecti e ltimate beneficial o ners is an independent third part of Red So th and VHS, and the companies hich are members of the same gro p of companies as Red So th and VHS.

12. CICC ill hold the Offer Shares on non-discretionar basis on behalf of the ltimate clients (the). CICC FT and CICCL ill enter into a series of OTC S aps ith each other and the Gaoteng CICC FT Ultimate Client, p rs ant to hich CICC FT ill hold the Offer Shares on a non-discretionar basis to hedge the OTC S aps hile the economic risks and ret rns of the nderl ing Offer Shares are passed to the Gaoteng CICC FT Ultimate Client, s bject to c stomar fees and commissions. The OTC S aps ill be f ll f nded b the Gaoteng CICC FT Ultimate Client. D ring the terms of the OTC S aps, all economic ret rns of the Offer Shares s bscribed b CICC FT ill be passed to the Gaoteng CICC FT Ultimate Client and all economic loss shall be borne b the Gaoteng CICC FT Ultimate Client thro gh the OTC S aps, and CICC FT ill not take part in an economic ret rn or bear an economic loss in relation to the Offer Shares. The OTC S aps are linked to the Offer Shares and the Gaoteng CICC FT Ultimate Client ma , after e piration of the lock- p period beginning from the date of the Cornerstone In estment Agreement entered into bet een CICC FT and the Compan and ending on the date hich is si months from the

Listing Date, req est to earl terminate the OTC S aps at their o n discretions, pon hich CICC FT ma dispose of the Offer Shares and settle the OTC S aps in cash in accordance ith the terms and conditions of the OTC S aps. Despite that CICC FT ill hold the legal title of the Offer Shares b itself, it ill not e ercise the oting rights attaching to the rele ant Offer Shares d ring the terms of the OTC S aps according to its internal polic . To the best of CICC FT's kno ledge ha ing made all reasonable inq iries, CICC FT Ultimate Client is an independent third part of CICC FT, CICCHKS and the companies hich are members of the same gro p of CICCHK.

The Gaoteng CICC FT Ultimate Client is Gaoteng Enterprise Management. Gaoteng Enterprise Management is a joint stock compan limited b shares incorporated in Zh hai, G angdong, the PRC, ith principal acti ities comprising in estment holding, b siness management, in estment in self-o ned assets, economic and information cons lting, and financial cons lting. Gorgone In estment is the controlling shareholder of Gaoteng Enterprise Management, holding 99.94% of its iss ed shares. To the best kno ledge of CICC FT, there is no single shareholder ho holds 30% or more interests in Gort ne In estment.

LOCK-UP UNDERTAKINGS

Cornerstone Investors

Name	Number of shares held in the Company subject to lock-up undertakings upon listing	Number of H Shares held in the Company subject to lock-up undertakings upon listing	% of total issued H Shares after the Global J		

Name	Number of shares held in the Company subject to lock-up undertakings upon listing	Number of H Shares held in the Company subject to lock-up undertakings upon listing	% of total issued H Shares after the Global Offering subject to lock-up undertakings upon listing	% of shareholding in the Company subject to lock-up undertakings upon listing	Last day subject to the lock-up undertakings[Note 1]
Bona Star	8,351,500	8,351,500	5.59%	0.56%	22 December 2026
Sinsan, a	5,567,500	5,567,500	3.72%	0.37%	22 December 2026
Sheen Nation	2,618,000	2,618,000	1.75%	0.18%	22 December 2026
Chen Feng	1,745,500	1,745,500	1.17%	0.12%	22 December 2026
Total	67,495,500	67,495,500	45.14%	4.51%	

Note:

1. *In accordance with the relevant cornerstone investment agreements, the required lock-up ends on 22 December 2026. The Cornerstone Investors will cease to be prohibited from disposing of or transferring H Shares subscribed for pursuant to the relevant cornerstone investment agreements after the indicated date.*

PLACEE CONCENTRATION ANALYSIS

		%	%		%
Top 1	15,847,500	11.78%	10.60%	15,847,500	1.06%
Top 5	56,542,500	42.02%	37.82%	56,542,500	3.78%
Top 10	89,552,000	66.55%	59.89%	89,552,000	7.23%
Top 25	129,770,000	96.43%	86.79%	129,770,000	9.92%

Notes

* *Ranking of placees is based on the number of H Shares allotted to the placees.*

H SHAREHOLDERS CONCENTRATION ANALYSIS

Top 1	15,847,500	11.78%	10.60%	15,847,500	10.60%	15,847,500
Top 5	56,542,500	42.02%	37.82%	56,542,500	37.82%	56,542,500
Top 10	89,552,000	66.55%	59.89%	89,552,000	59.89%	108,113,590
Top 25	129,770,000	96.43%	86.79%	129,770,000	86.79%	148,331,590

Notes

* *Ranking of H Shareholders is based on the number of H Shares held by the H Shareholders upon Listing.*

SHAREHOLDER CONCENTRATION ANALYSIS

Top 1	0	0.00%	0.00%	0	170,836,191	11.43%
Top 5	7,555,500	5.61%	5.05%	7,555,500	278,768,440	18.64%
Top 10	34,427,500	25.58%	23.02%	34,427,500	364,185,335	24.36%
Top 25	77,358,000	57.48%	51.74%	77,358,000	492,465,959	32.94%

Notes

* *Ranking of Shareholders is based on the number of Shares (of all classes) held by the Shareholder upon Listing.*

BASIS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFERING

S bject to the satisfaction of the conditions set o t in the Prospect s, alid applications made b the p blic ill be conditionall allocated on the basis set o t belo :

500	75,878	74 o t of 75,878 to recei e 500 Shares	0.10%
1,000	28,497	55 o t of 28,497 to recei e 500 Shares	0.10%
1,500	5,421	16 o t of 5,421 to recei e 500 Shares	0.10%
2,000	3,408	13 o t of 3,408 to recei e 500 Shares	0.10%
2,500	3,334	16 o t of 3,334 to recei e 500 Shares	0.10%
3,000	2,608	15 o t of 2,608 to recei e 500 Shares	0.10%
3,500	1,774	12 o t of 1,774 to recei e 500 Shares	0.10%
4,000	1,864	15 o t of 1,864 to recei e 500 Shares	0.10%
4,500	1,343	12 o t of 1,343 to recei e 500 Shares	0.10%
5,000	18,211	177 o t of 18,211 to recei e 500 Shares	0.10%

COMPLIANCE WITH LISTING RULES AND GUIDANCE

The Directors confirm that, except for the Listing Rules that have been waived and/or in respect of which consent has been obtained, the Company has complied with the Listing Rules and guidance materials in relation to the placing, allotment and listing of the Company's H Shares.

The Directors confirm that, to the best of their knowledge, the consideration paid by the placees or the public (as the case may be) directly or indirectly for each Offer Share subscribed for or purchased by them was the same as the final Offer Price in additional to any brokerage, AFRC transaction levy, SFC transaction levy and Stock Exchange trading fee payable.

OTHERS/ADDITIONAL INFORMATION

The Company has applied for, and the Stock Exchange has granted, a waiver from strict compliance with Rule 10.04, and a consent under paragraph 1C(2) of Appendix F1 to the Listing Rules to permit H Shares in the International Offering to be placed to certain existing minority Shareholders and/or their close associates who (i) hold less than 5% of the voting rights in the Company prior to the completion of the Global Offering and (ii) are not and will not become (upon the completion of the Global Offering) core connected persons of the Company or the close associates of any such core connected person (together, the "Permitted Existing Shareholders"), on the following conditions:

(a) each Permitted Existing Shareholder to whom the Company may allocate the H Shares under the International Offering, together with their close associates, holds less than 5% of the voting rights in the Company prior to the completion of the Global Offering;

(b) each Permitted Existing Shareholder is not, and will not be, a core connected person of the Company or any close associate of any such core connected person immediately prior to or following the Global Offering;

(c) none of the Permitted Existing Shareholders has the power to appoint any Directors nor have any other special rights in the Company;

(d) allocation to the Permitted Existing Shareholders and/or their close associates will not affect the Company's ability to satisfy the public float requirement under Rule 19A.13A(2) of the Listing Rules;

(e) based on discussions between the Company and the Overall Coordinators and confirmations required to be submitted to the Stock Exchange by the Sole Sponsor and the Overall Coordinators, the Company will confirm to the Stock Exchange that:

   a. in case of participation as Cornerstone Investors, no preferential treatment has been, nor will be, given to the Permitted Existing Shareholders and/or their close associates by virtue of their relationship with the Company, other than the preferential treatment of assured entitlement under a cornerstone investment following the principles set out in Chapter 4.15 of the Guide, and the cornerstone investment agreements entered into between the Permitted Existing Shareholder and/or their close associates do not contain any material terms which are more favourable to the Permitted Existing Shareholders and/or their close associates than those in other cornerstone investment agreements; or

   b. in case of participation as placees, no preferential treatment will be given to the Permitted Existing Shareholders and/or their close associates in the allocation process by virtue of their relationship with the Company;

(f) in the case of participation as placees, the Overall Coordinators will confirm to the Stock Exchange that, to the best of their knowledge and belief, no preferential treatment has been, nor will be, given to any of the Permitted Existing Shareholders or their close associates by virtue of their relationship with the Company in any allocation in the International Offering; and

(g) the Sole Sponsor will confirm to the Stock Exchange that based on (a) its discussions with the Company and the Overall Coordinators; and (b) the confirmations provided to the Stock Exchange by the Company and the Overall Coordinators (confirmations (e) and (f) mentioned above), and to the best of their knowledge and belief, it has no reason to believe that the Permitted Existing Shareholders and/or their close associates received any preferential treatment in the allocation process either as cornerstone investors or as placees by virtue of their relationship with the Company, other than, in the case of participation as cornerstone investors, the preferential treatment of assured entitlement under a cornerstone investment following the principles set out in Chapter 4.15 of the Guide, and details of allocation to the Permitted Existing Shareholders holding more than 1% of the issued share capital of the Company and/or their close associates immediately prior to the completion of the Global Offering will be disclosed in this prospectus (for cornerstone investors) and allotment results announcement (for both cornerstone investors and placees) of the Company.

Please refer to the section headed "Waivers — Allocation of H Shares to Existing Minority Shareholders and their close associates" in the Prospectus for further details of the waiver and consent.

Among the Cornerstone Investors, GF Fund, Fullgoal and Taikang Life are Permitted Existing Shareholders. Such allocations of Offer Shares to the Permitted Existing Shareholders are in compliance with all the conditions under the waiver and consent granted by the Stock Exchange.

allocate s ch Offer Shares in the International Offering to the connected clients. The allocation of Offer Shares to s ch connected clients is in compliance , ith all the conditions nder the consent granted b the Stock E change.

For details of the placing to connected clients, please see▾ Allotees , ith , ai ers/consents obtained Allotees , ith consent nder paragraph 1C(1) of the Placing G idelines and Chapter 4.15 of the G ide in relation to allocations to connected clients in this anno ncement.

DISCLAIMERS

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*This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The securities mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "***U.S. Securities Act***"). The securities may not be offered or sold in the United States except pursuant to an exemption from the registration requirements of the U.S. Securities Act and in compliance with any applicable state securities laws, or outside the United States unless in compliance with Regulation S under the U.S. Securities Act. There will be no public offer of securities in the United States.*
The Offer Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act.
This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement is not a prospectus. Potential investors should read the Prospectus dated 12 June 2026 issued by Shenzhen Senior Technology Material Co., Ltd. for detailed information about the Global Offering described below before deciding whether or not to invest in the Shares thereby being offered.
**Potential investors of the Offer Shares should note that the Sole Sponsor and the Sponsor-OC (for itself and on behalf of the other Hong Kong Underwriters) shall be entitled to terminate their obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the paragraph headed "Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Hong Kong Underwriting Agreement — Grounds for Termination" in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Tuesday, 23 June 2026).*

Under R le 19A.13A(2) of the Listing R les, the portion of H Shares held b the p blic, at the time of Listing, m st (a) represent at least 10% of the Compan 's total n mber of iss ed Shares (e cl ding treas r shares); or (b) ha e an e pected market al e of not less than HK$3,000,000,000. Immediatel follo ing the completion of the Global Offering, the total n mber of the H Shares iss ed p rs ant to the Global Offering represents 10.13% of the total iss ed share capital of o r Compan (e cl ding treas r shares), hich satisf the minim m p blic float req irement nder R le 19A.13A(2)(a) of the Listing R les.

Each of the Cornerstone In estors has agreed to a lock- p period of si months follo ing the Listing Date. Based on an Offer Price of HK$8.98 per H Share, the Compan ill satisf the free float req irement nder R le 19A.13C(2) of the Listing R les.

The Directors confirm that, immediatel follo ing the completion of the Global Offering, (i) no placee ill, indi id all , be placed more than 10% of the enlarged iss ed share capital of the Compan immediatel after the Global Offering; (ii) there ill not be an ne s bstantial Shareholder immediatel after the Global Offering; (iii) the three largest p blic shareholders of the Compan do not hold more than 50% of the shares in p blic hands at the time of the Listing in compliance ith R les 8.08(3) and 8.24 of the Listing R les; and (i) there ill be at least 300 Shareholders at the time of the Listing in compliance ith R le 8.08(2) of the Listing R les.

The H Share certificates ill onl become alid e idence of title at 8:00 a.m. on T esda , 23 J ne 2026 (Hong Kong time), pro ided that the Global Offering has become nconditional and the right of termination described in the section headed Under riting Under riting Arrangements and E penses Hong Kong P blic Offering Gro nds for Termination in the Prospect s has not been e ercised. In estors ho trade the H Shares on the basis of p blicl a ailable allocation details prior to the receipt of H Share certificates or prior to the H Share certificates becoming alid e idence of title do so entirel at their o n risk.

Ass ming that the Global Offering becomes nconditional at or before 8:00 a.m. on

As at the date of this announcement, the Board comprises: Prof. Chen Xiufeng, Dr. Zhang Xiaomin and Mr. Xu Liqiang as executive directors, Mr. Zhu Bide as a non-executive director and Mr. Tang Changjiang, Dr. Lin Zhiwei and Ms. Sun Zhenzhen as independent non-executive directors.