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Shenzhen Senior Technology Material Co., Ltd.
深圳市星源材質科技股份有限公司
("Company")
(A joint stock company incorporated in the People's Republic of China with limited liability)

WARNING

T b ca a c db T S c E c a H K L d ("Stock Exchange") a d S c a d F C ("Commission") d a b c H K . B a c , ac d , acc a d a C a , , a c d a , ad b d d ca a :

(a) b ca a c S c E c a ' b d , a b a C a , , a c d a , ad b d d ca c d a a ac H K a d c . T a a c a C a c d ac ;

(b) a ca c a c a a b a d a d S c E c a ad C a acc , c a ca b c b c a d/ ;

(c) a c b a d d a a d c b c b c a a c , a d c d c d d;

(d) C a a a a , ad b d d ca , c b c b c a , a c a a d c b ca a c ;

( ) a c (a d a c a d) a a d a c a a , c a a c a , b c b ac , a c C a U d S a (c d a d , a a U d S a a d D c C b a) a d c c a d b a . T c

C l a ("Securities") a b a d b d d US S c Ac 1933, a a d d ("US Securities Act") a c a a a a dc U d S a , a d l a b d, d, d, d d, a d d v d, d c d c , U d S a , c a a l , a a ac b c , a l US S c Ac a d c l a c a a cab c a a v a a dc U d S a . T a b a d b b c S c U d S a ;

( ) a a v a l ad b c H K d c , c v v a l d d l a v l dc ba d C l a ' c d R a C l a H K , c c b b dd d;

( ) a c l d c a c , c c a , c , c c a , b c ad l a c b c a dc , a v a b c l a b c b c a c , ca c a d v b b c b c b c a c ; a d

( ) a l a b a c d b a c l d l a a l a c a d a c l , a l ab a d b v a c c a cab .

No offer or invitation will be made to the public in Hong Kong until after a prospectus of the Company has been registered with the Registrar of Companies in Hong Kong in accordance with the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). If an offer or an invitation is made to the public in Hong Kong in due course, prospective investors are reminded to make their investment decisions solely based on a prospectus of the Company registered with the Registrar of Companies in Hong Kong, copies of which will be made available to the public during the offer period.

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This announcement is made by the order of the Company. The Company's board of directors (the "Board") collectively and individually accept responsibility for the accuracy of this announcement.

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T a c ad b C a a R 12.01C R G L Sc T S c E c a H K L d ("Listing Rules").

R c ad a c C a da d 30 Ja a 2026 a d 12 F b a 2026 a a C a Sc (I a a) C a F ac C a L d a - a c d a ad H a a F ac a H d (H K) L d, C a I a a Ca a C a H K Sc L d, CLSA L d, ICBC I a a Sc L d ad S Sc L d (a Va Ha b Sc L d) a a c d a .

T C a b a c a C a ad CLSA L d a a d a a CLSA L d a a c d a 10 J 2026.

A c , a a da a c , C a a a d
a c d a :

Sponsor-Overall Coordinator
C a S c (I a a) C a F ac C a L d

Overall Coordinators
H aa F aca H d (H K) L d
C a I a a Ca a C a H K S c L d
ICBC I a a S c L d
Va Ha b S c L d

F a c ( ) a b ad b C a acc da c L
R a a a d a ( ).

B d B a d
Shenzhen Senior Technology Material Co., Ltd.
Prof. Chen Xiufeng
Executive Director and Chairman of the Board

H K , 10 J 2026

Directors and proposed director of the Company named in the application to which this announcement relates are: (i) Prof. Chen Xiufeng, Dr. Zhang Xiaomin and Mr. Xu Liqiang as executive directors; (ii) Mr. Zhu Bide as a non-executive director; (iii) Mr. Tang Changjiang, Dr. Lin Zhiwei and Ms. Sun Zhenzhen as independent non-executive directors; and (iv) Mr. Leung Shu Sun Sunny as a proposed independent non-executive director.