

The Stock Exchange of Hong Kong Limited and the Securities and Futures Commission take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



M C ., L .
深圳市星源材質科技股份有限公司
 (“C ”)

(A joint stock company incorporated in the People's Republic of China with limited liability)

A_NING

T b ca a c d b T S c E c a H K
 L d (“ E ”) a d S c a d F C (“C ”)
 K . B a c , ac d , acc a d a
 C a , , a c d a , ad b
 d d ca a :

(a) b ca a c S c E c a , b d
 a b a C a , a c d a ,
 ad b d d ca c d a a
 ac H K a d c . T a a c a
 C a c d ac ;

(b) a ca c a c a a b a d
 a d S c E c a a d C a acc , c
 a ca b c b c a d/ ;

(c) a c b a d d a a d c b c b
 c a a c , a d c d c d d;

(d) C a a a a , ad b
 d d ca , c b c b c a ,
 a c a d c b ca a c ;

() a c (a d a c a d) a
 a d a c a a ,
 c a a c a , b c b ac , a
 c C a U d S a (c d a d
 , a a U d S a a d D c C b a) a
 d c c a d b a . T c

C a (“ ”) a b a d b d d US
 S c Ac 1933, a a d d (“ A ”) a c
 a a a a d c U d S a , a d a
 b d, d, d, d d, a d d d, d c d c ,
 U d S a , c a a , a
 a ac b c , a USS c Ac a d
 c a c a a cab c a a a
 d c U d S a . T a b a d b b c
 S c U d S a ;

() a a a ad b c H K d c ,
 c a d d a d c ba d
 C a , c d R a C a H
 K , c c b b d d d;

() a c d c a c , c c a , c ,
 c c a , b c ad a c b c a
 d c , a a b c a b c b
 c a a c , ca c a d b b c b c b
 c a a c ; a d

() a a b a c d b a c , a
 d a a a c a d a c , a
 ab a d b a c c a cab .

N H K
 C C H K
 C (M) O (C 32
 L H K). I H K
 , C C H
 K ,

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement does not constitute a prospectus, offering circular, notice, circular, brochure or advertisement offering to sell any securities to the public in any jurisdiction, nor is it an offer to sell or an invitation to the public to induce or solicit an offer to acquire, purchase or subscribe for securities, nor is it calculated to invite offers by the public to subscribe for or purchase any securities. This announcement must not be regarded as an inducement to subscribe for or purchase any securities, and no such inducement is intended. The publication of this announcement is only for the purpose of providing information about Shenzhen Senior Technology Material Co., Ltd. (深圳市星源材質科技股份有限公司) (the “Company”) and not for any other purposes. No investment decision should be based on the information contained in this announcement. There is no guarantee that there will be an offering; any offer of securities will require a final listing document which is the only document investors should rely on to make investment decisions. There is no indication that the application to which this announcement relates has been approved for listing.

This announcement is made by the order of the Company. The Company’s board of directors (the “Board”) collectively and individually accept responsibility for the accuracy of this announcement.



M C ., L .

深圳市星源材質科技股份有限公司

(A joint stock company incorporated in the People’s Republic of China with limited liability)

T a c , a d b C a a R 12.01C R
G L S c T S c E c a H K L d (
“L ”).

R c a d a c C a d a d 30 Ja a 2026 a d 12
F b a 2026 a a C a S c (I a a)
C a F a c C a L d a - a c d a a d H a a
F a c a H d (H K) L d, C a I a a C a C a
H K S c L d, CLSA L d, ICBC I a a S c L d
a d S S c L d (a Va Ha b S c L d) a
a c d a .

T C a b a c a C a a d CLSA L d a a d
a a CLSA L d a a c d a 10 J 2026.

A c , a a da a c , C a a a d
a c d a :

C a S c (I a a) C a F a c C a L d

O₂ C

C a I H a a F a c a H d (H K) L d
 a a Ca a C a H K S c L d
 ICBC I a a S c L d
 Va Ha b S c L d

F a c () a b ad b C a acc da c L
R a a a c d a ().

B d B a d
M C ., L .
. C

Executive Director and Chairman of the Board

H K , 10 J 2026

Directors and proposed director of the Company named in the application to which this announcement relates are: (i) Prof. Chen Xiufeng, Dr. Zhang Xiaomin and Mr. Xu Liqiang as executive directors; (ii) Mr. Zhu Bide as a non-executive director; (iii) Mr. Tang Changjiang, Dr. Lin Zhiwei and Ms. Sun Zhenzhen as independent non-executive directors; and (iv) Mr. Leung Shu Sun Sunny as a proposed independent non-executive director.